



# Corporate Presentation

December, 2025





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Certain statements included in these Presentation Materials are not historical facts but are forward-looking statements, including for purposes of the safe harbor provisions under the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements generally are accompanied by words such as “believe,” “may,” “will,” “estimate,” “continue,” “anticipate,” “intend,” “expect,” “should,” “would,” “plan,” “project,” “forecast,” “predict,” “potential,” “seem,” “seek,” “future,” “outlook,” “target,” and similar expressions that predict or indicate future events or trends or that are not statements of historical matters, but the absence of these words does not mean that a statement is not forward-looking. These forward-looking statements include, but are not limited to, statements regarding the preliminary economic assessment, future revenues and projected EBITDA, net present values and other economic metrics concerning the Tanbreez Project, statements regarding estimates and forecasts of financial, performance and operational metrics and projections of market opportunity; current and future potential commercial relationships; our plans, intentions or future operations, including relating to the finalization, completion of any studies, feasibility studies or other assessments or relating to attainment, retention or renewal of any assessments, permits, licenses or other governmental notices or approvals, or the commencement or continuation of any construction or operations of plants or facilities; the commercial success of the mineral properties under development by us; and statements regarding expansion and other plans and opportunities. These statements are based on various assumptions, whether or not identified in these Presentation Materials, and on the current expectations of our management and are not predictions of actual performance. These forward-looking statements are provided for illustrative purposes only and are not intended to serve as and must not be relied on by any investor as, a guarantee, an assurance, a prediction or a definitive statement of fact or probability. Actual events and circumstances are difficult or impossible to predict and will differ from assumptions. Many actual events and circumstances are beyond our control. These forward-looking statements are subject to a number of risks and uncertainties, including the factors discussed under the “Risk Factors” section in the Company’s Annual Report on Form 20-F filed with U.S. Securities and Exchange Commission. If any of these risks materialize or our assumptions prove incorrect, actual results could differ materially from the results implied by these forward-looking statements. The risks and uncertainties above are not exhaustive, and there may be additional risks that we presently know or that we currently believe are immaterial that could also cause actual results to differ from those contained in the forward-looking statements. In addition, forward looking statements reflect our expectations, plans or forecasts of future events and views as of the date of these Presentation Materials. We anticipate that subsequent events and developments will cause those assessments to change. However, while we may elect to update these forward-looking statements at some point in the future, we specifically disclaim any obligation to do so. These forward-looking statements should not be relied upon as representing our assessment as of any date subsequent to the date of these Presentation Materials. Accordingly, undue reliance should not be placed upon the forward-looking statements.

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# ◆ Strategic plan to provide sustainable supply chain of critical rare earth minerals to US and European markets

1

## **Our ambition is to reduce the dependence of the western world on Chinese dominated supply of rare earth metals**

- China controls ca 97% of global supply of strategic rare earth elements
- CRML reduces reliance on adversarial sources by providing secure, environmentally responsible, Western-based production of strategic metals, such as zirconium (Zr), niobium (Nb), tantalum (Ta), hafnium (Hf), gallium (Ga). Our deposits contain a valuable blend of both light and heavy (27%) rare earth elements

2

## **CRML to provide end-to-end sustainable and secure supply chain for Western aerospace & defense, automotive, and high-technology sectors**

- Tanbreez (Greenland): One of the world's largest rare earth deposits with secured 30-year exploitation license
- Wolfsberg (Austria): Positioned to become Europe's first lithium concentrate producer with production targeted for 2027/2028
- Strategic partnerships with US EXIM Bank financing for Tanbreez and BMW's long-term offtake for Wolfsberg validate our critical supply chain solution

3

## **Greenland based Tanbreez Rare Earth project is of strategic importance to US and its allies**

- Rare earth project in Greenland is vital for the advanced defense technologies (missiles, radars, magnets, F-35s)
- Location enables shorter, more secure supply routes to North American and European markets
- Recent assay drilling results demonstrate expanding resource potential with enhanced heavy rare earth element grades

4

## **Compelling project economics supported by growing demand for critical metals**

- Tanbreez project preliminary economic assessment (PEA) forecasts NPV of ca US\$3bn , with IRR of 180% and over US\$26bn revenue over the 25+ years mine life of the project
- Access to renewable hydroelectric power positions Tanbreez as both an environmentally sustainable and cost-competitive operation

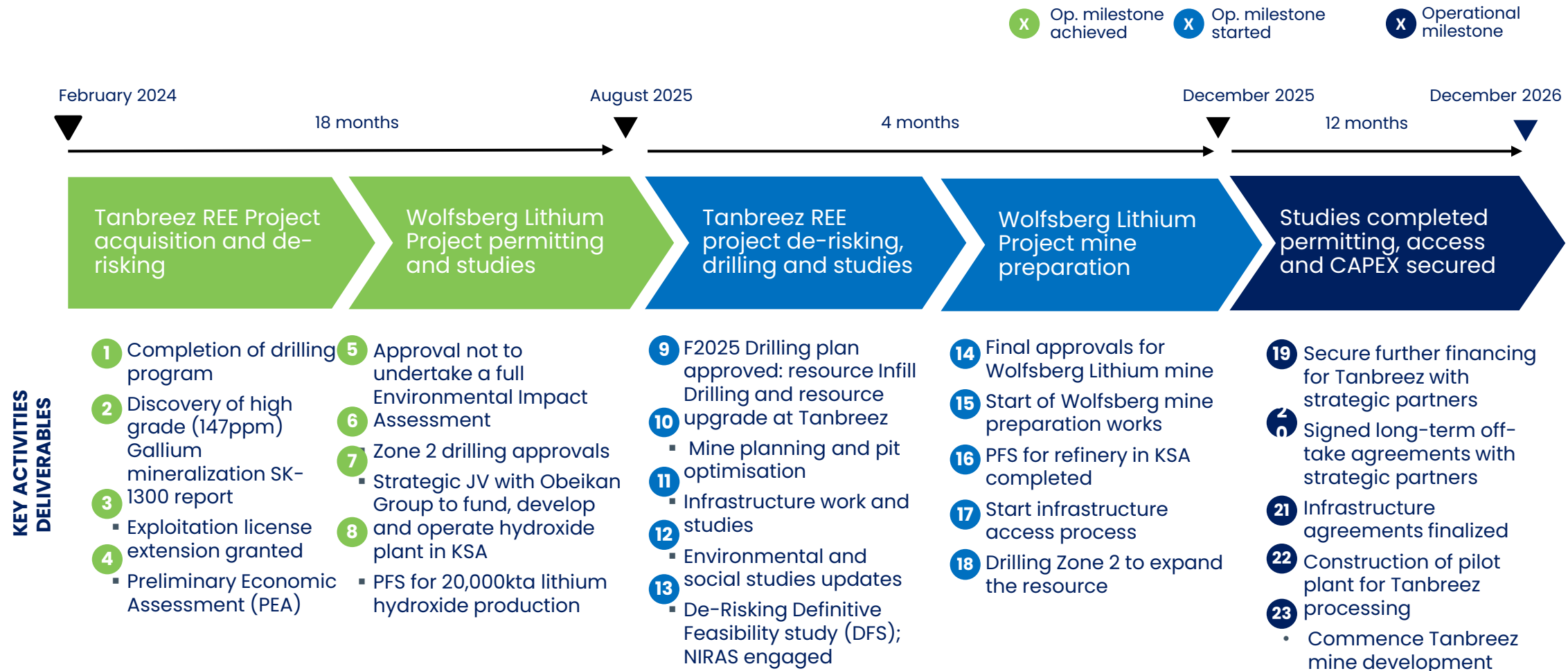
5

## **Experienced management team with proven track record in mining industry**

- Our highly credentialed Board of Directors and management team bring wealth of the mining experience throughout all stages of project development: from exploration to the engineering and construction
- Recent appointment of Mathias Barfod as President of Greenland Operations strengthens local expertise and stakeholder relations



# ◆ Robust plan to bring the critical metals mines into production





## ◆ Historic Romania Partnership

### First-of-its-kind mine-to-magnet supply chain

50/50 JV with EU & NATO member Romania creates fully integrated Western supply chain for aerospace and military-grade magnets

#### Tony Sage, CEO:

*"We're dismantling China's stranglehold on rare earths and empowering Europe with independent, secure supplies for defense and national security."*

### Strategic Advantages

- **Zero Dilution**  
No debt or equity issuance; 50% carried interest with no capital requirements
- **Secured Offtake**  
50% of Tanbreez concentrate for full mine life; 75% total offtake now committed
- **Breaking China's Monopoly**  
Challenges 80%+ Chinese processing dominance with NATO-aligned security
- **Complete Value Chain**  
From Greenland mine to EU refinery to aerospace-grade magnets



**Romania is a secure EU and NATO member in Central Europe with FPCU's world-class processing expertise, strong government backing, and access to €3.5 billion in EU funding**



# ◆ Metallurgical Excellence Confirmed

## 2025 Results Validate Tanbreez

Historical 2016 AMTEC/ALS pilot work successfully replicated under independent review

*Independent consultant, confirmed repeatability and validated process design*

### Concentrate Grade Upgrade

**2.2–2.5% → 3%+**

TREEs Eudialyte concentrate

### Target Purity Levels

**99.99% – 99.9995%**

Aerospace & defense-grade magnets

## Why This Matters

### ✓ Technical De-Risking

Independent validation confirms reliable, repeatable process; critical for securing financing and offtake partnerships

### ✓ Economic Enhancement

Higher concentrate grades mean lower refining costs and better economics for Romania JV refinery

### ✓ Multi-Mineral Value

Beyond REEs: Zn, Ga, Rb, Sr, Y, Zr, Nb, La, Ce, Hf; some commanding \$300 to \$26,000/kg

### Next Milestone: Proof-of-Concept

\$2M pilot plant acquired, commissioning Q2 2026—will inform Romania refinery design and produce early concentrate

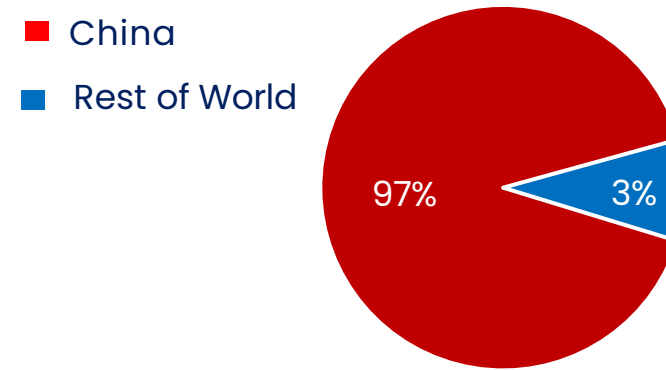


# ◆ China dominates the critical metals market

## Developing a western supply of rare earth is strategic for the defense and EV sectors

- Rare earths demand is driven by the clean energy economy through EV battery supply chain and the defense sector
- Global consumption of rare earths reached 164,000 tonnes of TREO in 2022 and is forecast **to increase to 231,000 tonnes by 2032** <sup>(1)</sup>
- **China** continues to dominate the global rare earth markets which provides China with a strong strategic advantage over the West
- Rare earth metals are **critical for defense**:
- **High-performance magnets:** They are used in jet engines, missile guidance systems, and advanced communication devices
- **Precision electronics:** Rare earths are indispensable in sensors, lasers, and radars, enhancing the performance of surveillance and targeting systems
- **Advanced materials:** They contribute to the development of high-strength, heat-resistant alloys and ceramics critical for military equipment

Global supply of rare earth elements (REEs) <sup>(2)</sup>



REEs in military defense<sup>(3)</sup>



~920 lbs

F-35 Lightning II  
Aircraft



~5,200 lbs

DDG-51 Aegis  
Destroyer



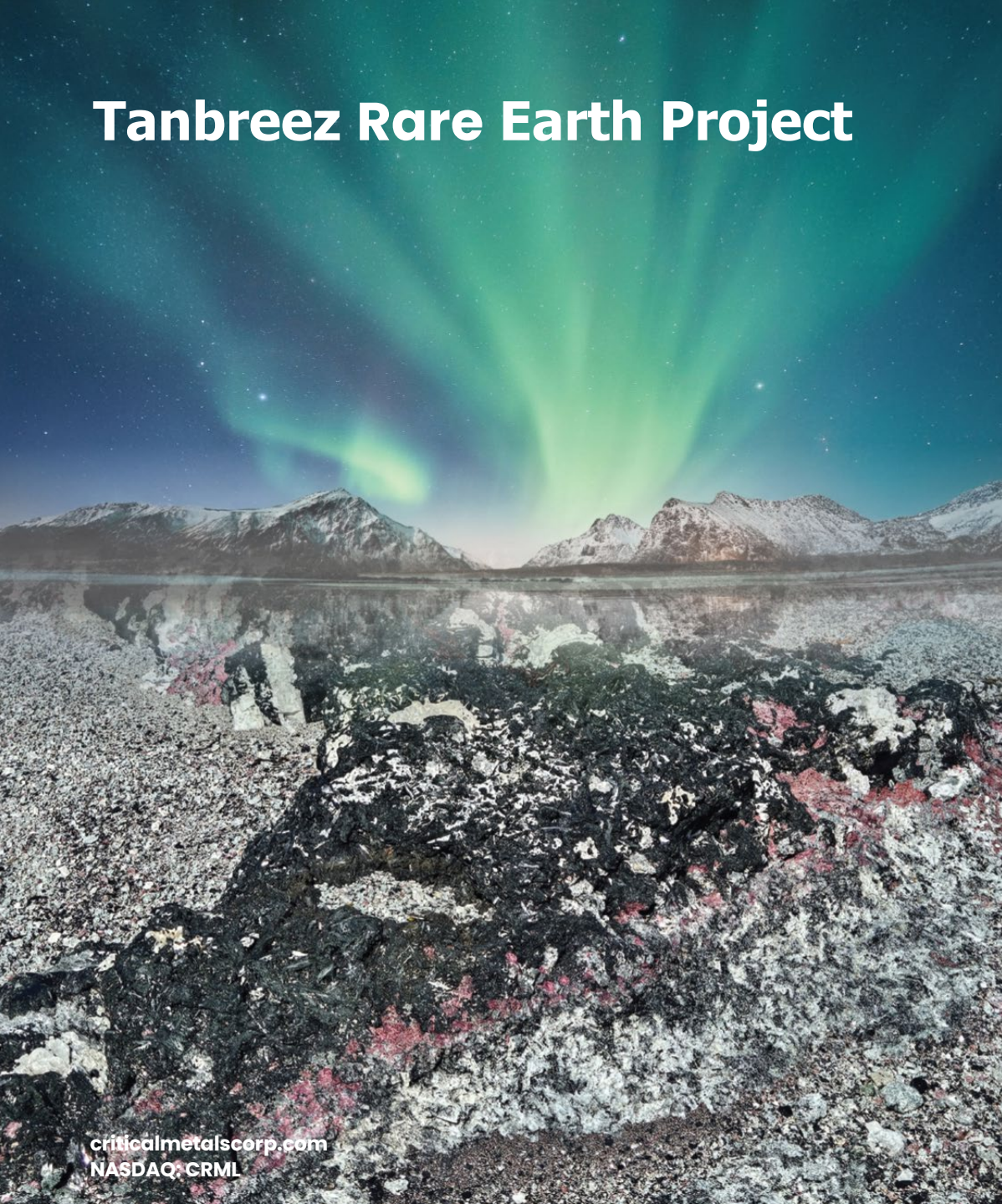
~9,200 lbs

SSN-774 Virginia-class  
Submarine

## ✔ **Asset Overview: Tanbreez Project**



# Tanbreez Rare Earth Project



**Strong project fundamentals <sup>(1)</sup>:**  
PEA forecasts US\$3 billion NPV before tax,  
IRR 180%, payback <3 yrs



**Exploitation License MIN 2020-54**  
granted by the Greenland Government  
in 2020, valid till 2050



**4.7 Billion metric tonnes multi-element**  
Resource supported by SK-1300 report<sup>(2)</sup>,  
drilling campaign completed in Oct 2024



**REE supply unlocked for the western**  
world, securing strategic minerals for  
the defense industry



**Infrastructure in place for year-round**  
direct shipping, off-take of product,  
proximity to airport and shoreline



**Environmentally friendly asset, near the**  
hydro plant to access electricity

(1) <https://www.criticalmetalscorp.com/wp-content/uploads/2025/11/Tanbreez-PEA-03312025.pdf>

(2) [https://www.criticalmetalscorp.com/wp-content/uploads/2025/11/S-K-1300-Technical-Report-Summary-Tanbreez-Project-FINAL-12-March-2025\\_.pdf](https://www.criticalmetalscorp.com/wp-content/uploads/2025/11/S-K-1300-Technical-Report-Summary-Tanbreez-Project-FINAL-12-March-2025_.pdf)





# ◆ Tanbreez rare earth project: strategic location

## One of the world's most significant rare earth deposits

- **Location:** Southern Greenland, near Qaqortoq.
- **Ownership:** Critical Metals Corp. (NASDAQ:CRML), (**42%** with the right to acquire an additional amount **up to 92.5%** upon US\$10 million investment), European Lithium Ltd (ASX:EUR) (7.5%)
- **License:** Exploitation License MIN 2020-54 (valid to 2050)
- **Tenement Area:** 18 km<sup>2</sup> within the Ilímaussaq intrusive complex
- **Mineralization:** Kakortokite rock formation, hosting mineral **eudialyte**
- **Critical metals:** Zirconium (Zr), niobium (Nb), tantalum (Ta), hafnium (Hf), gallium (Ga); blend of a blend of light and heavy (27%) rare earth elements (REE)

Location of the Tanbreez REE Project





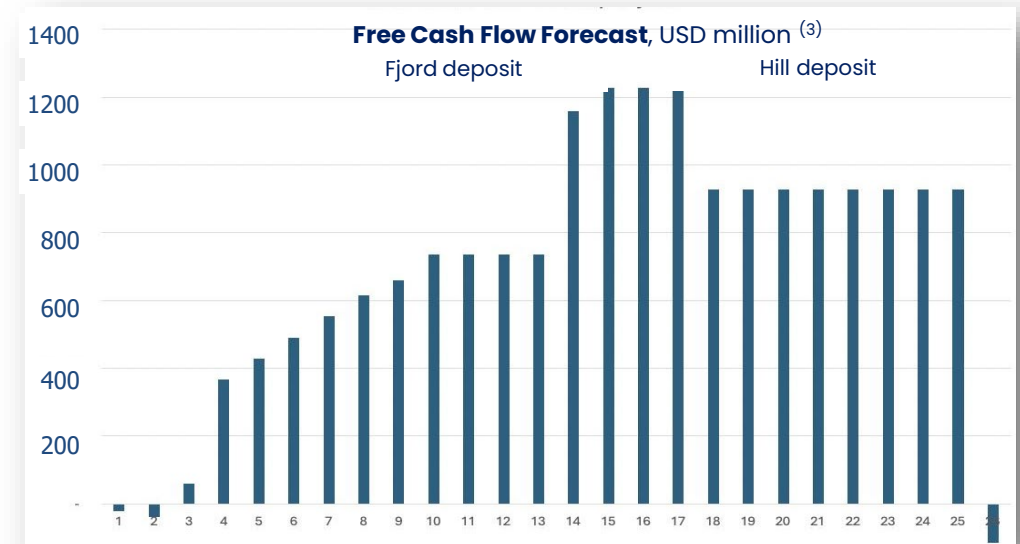
# ◆ Tanbreez rare earth project: exceptional economic foundations

**Preliminary Economic Study (PEA) confirms the exceptional economic potential of Tanbreez**

FINANCIAL SUMMARY <sup>(1)</sup>	US\$M
<b>NPV, before tax</b>	
WACC 15%	2,760
WACC 12.5%	3,570
IRR, %	180%
Tax rate, %	25%
<b>NPV, after tax</b>	
WACC 12.5%	2,070
WACC 15%	2,680
<b>REVENUE</b>	26,800
<b>OPERATING COST, US\$M</b>	8,000
<b>CAPITAL COST, US\$M</b>	300
<b>Sustaining Capital (3%)</b>	100
<b>EBITDA (Pre-Tax), US\$M</b>	18,458
<b>NPAT, US\$M</b>	13,700
Decommissioning and Closure	115
Payback Period, yrs	<3
<b>Royalties, US\$M</b>	920

- **Preliminary Economic Study (PEA)** <sup>(1)</sup> confirmed significant economic potential of Tanbreez
- **The Net Present Value of US\$3bn** is estimated over a **25-year** mine life, extracting **37.5 million tonnes** of Eudialyte Ore.
- **Cost Basis:** broad industry benchmarks, conceptual mine designs, and high-level processing assumptions

FINANCIAL SUMMARY <sup>(2)</sup>	Phase 1	Phase 2	Phase 3	Phase 4	Phase 5	Total
	US\$M	US\$M	US\$M	US\$M	US\$M	US\$M
<b>REVENUE</b>	212	3,398	5,097	6,796	11,266	<b>26,770</b>
<b>OPERATING COST</b>	58	930	1,394	1,859	3,789	<b>8,030</b>
<b>CAPITAL COST</b>	-	-	76	69	-	<b>145</b>
<b>Sustaining Capital (3%)</b>	9	15	26	29	58	<b>137</b>
<b>EBITDA (Pre-Tax)</b>	146	2,454	3,601	4,839	7,419	<b>18,458</b>
<b>Decommissioning and Closure</b>					115	<b>115</b>





# ◆ Tanbreez Project: strong competitive position in a strategic market

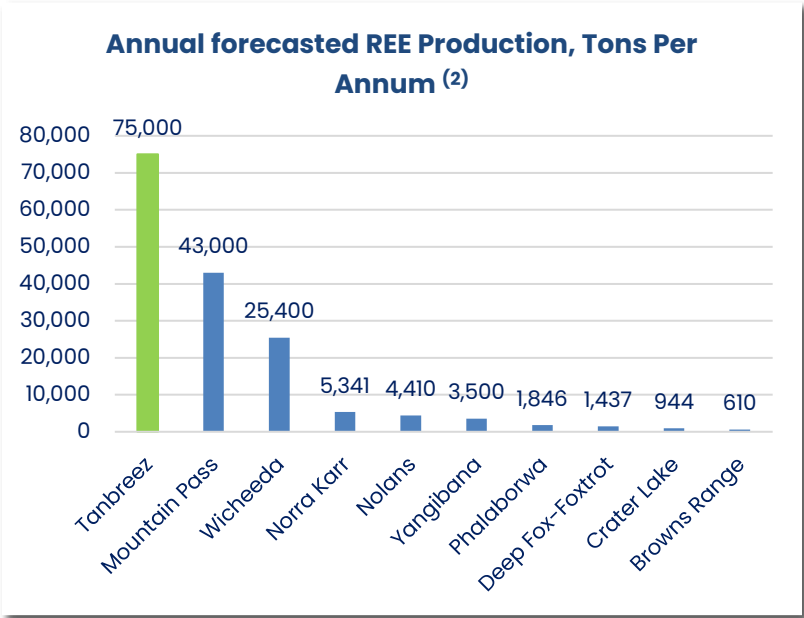
## A strategic rare earth mineral resource

The rapidly growing demand for REEs and other critical metals in technologies such as electronics, renewable energy, and defense systems positions eudialyte as a **potential resource of strategic importance**.

Due to the significant size of the deposit, the low-cost production costs and location in a mining friendly jurisdiction, the Tanbreez Project is well positioned to become a long-term supplier of critical minerals to the US and EU defense, automotive and EV battery industries.

REE Comparable Projects<sup>(1)</sup>

Project	Location	Annual REE Production (t)	Initial Capex (US\$M)	After-Tax NPV (US\$M)	After-Tax IRR (%)
Tanbreez	Greenland	75,000 <sup>(1)</sup>	290 <sup>(1)</sup>	2,500	42
Mountain Pass	USA	43,000	200	1,400	60
Wicheeda	Canada	25,400	350	370	16
Norra Karr	Sweden	5,341	487	762	26
Nolans	Australia	4,410	768	1,245	19
Yangibana	Australia	3,500	450	590	26
Phalaborwa	South Africa	1,846	296	627	40
Deep Fox-Foxtrot	Canada	1,437	310	1,010	42
Crater Lake	Canada	944	660	1,300	33
Browns Range	Australia	610	329	487	22



(1, 2) Source: <https://www.criticalmetalscorp.com/wp-content/uploads/2025/11/Tanbreez-PEA-03312025.pdf>



# ◆ Tanbreez geology: a well understood mineralogy

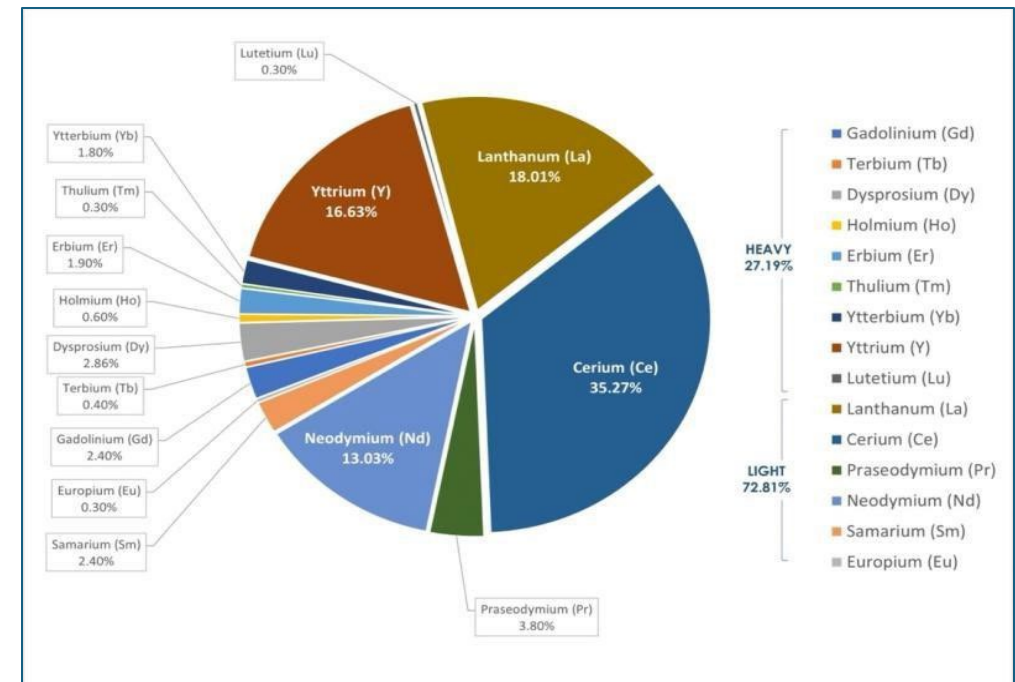
## Rare earth rich mineral in the Critical Metals Corp. portfolio

Both the Tanbreez Fjord and the Tanbreez Hill rare-earth mineral sites are located within a kakortokite unit covering an area of approximately 5km x 2.5km. The exposed sequence rises from the Fjord up to about 400m above sea level and is comprised of 95% kakortokite and 5% other rocks (see picture). **Kakortokite** is the dominant host rock for mineralization. It is composed of rhythmic layers of feldspar, arfvedsonite, aegirine, and **eudialyte**.



**Eudialyte** is the key carrier of **light** and **heavy REEs**, along with zirconium (Zr), **niobium** (Nb), and **tantalum** (Ta). Unlike monazite and bastnäsite, eudialyte has low uranium (U) and thorium (Th), making it attractive for mining. The deposit is especially rich in HREEs, which are critical for high-tech applications.

### Proportion of different REE+Y found in the Tanbreez deposit <sup>(1)</sup>



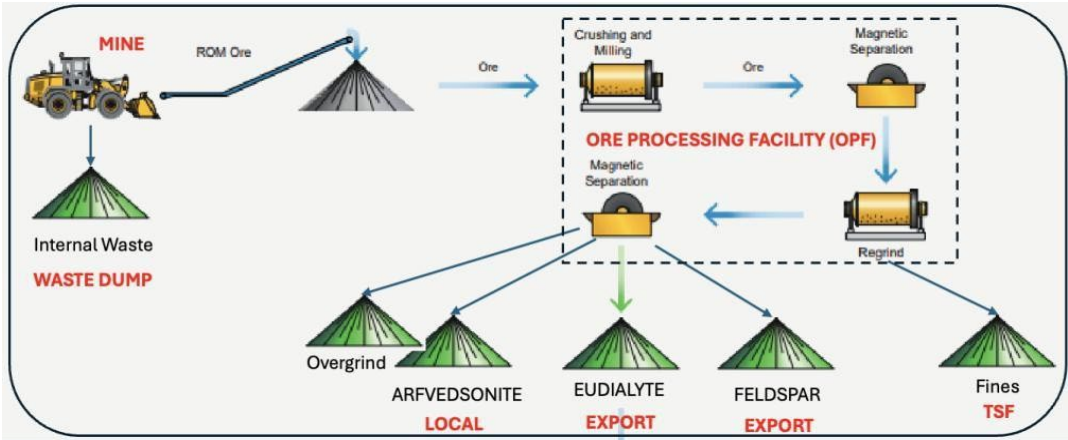




# ◆ Tanbreez mining and processing strategy: a sustainable and chemical free operation

The PEA is based on sustainable open pit mining and dry magnetic separation

- **Zero-chemical, sustainable processing:** Tanbreez employs only mechanical crushing and dry magnetic separation—no chemicals, minimal water use, and low environmental impact—to produce eudialyte, feldspar and arfvedsonite concentrates.
- **Environmentally responsible infrastructure:** Ore Processing Facility strategically located near natural deep-water fjord access, minimizing land disturbance, with carefully managed tailings pond outflow through Laksetværelv to Lakseelv.
- **Clean extraction pathway:** Concentrates exported via ice-free fjord for downstream processing, deferring chemical treatment to specialized facilities outside Greenland, protecting local ecosystem.



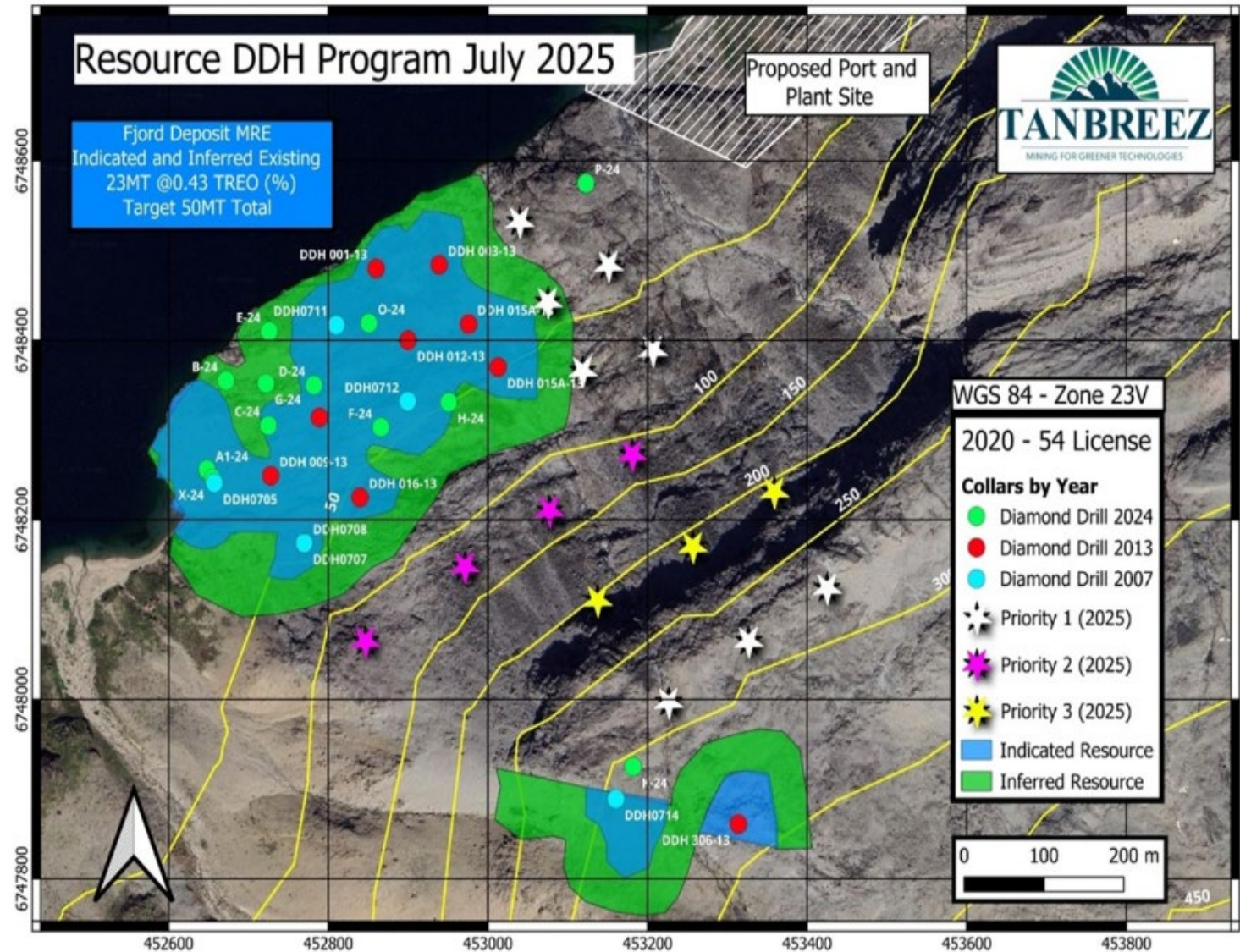
Tanbreez Mine Plan <sup>(1)</sup>	Phase 1	Phase 2	Phase 3	Phase 4	Phase 5
<b>Years</b>	1 to 3	4 to 8	9 to 13	14 to 17	18 to 25
<b>Duration</b>	3 years	5 years	5 years	5 years	5 years
<b>Deposit</b>	FJORD	FJORD	FJORD	FJORD	HILL
<b>Mining, Mtpa</b>	<b>0.25 to 0.50</b>	<b>3.0 to 5.0</b>	<b>6.0</b>	<b>10.0</b>	<b>12.5</b>
Eudialyte Ore, Mtpa	0.05 to 0.10	0.6 to 1.0	1.2	2.0	2.5
Feldspar Ore, Mtpa	0.10 to 0.20	1.2 to 2.0	2.4	4.0	5.0
Arfvedsonite Ore, Mtpa	0.10 to 0.20	1.2 to 2.0	2.4	4.0	5.0

(1) Source: <https://www.criticalmetalscorp.com/wp-content/uploads/2025/11/Tanbreez-PEA-03312025.pdf>



## ◆ Tanbreez upside : Diamond drilling F2025 programme approved

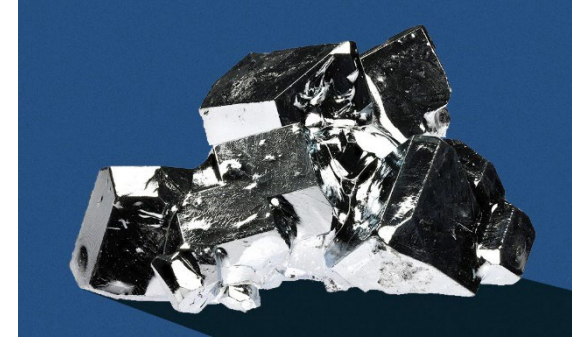
- Diamond Core Drilling F2024 program of **14 holes** totaling ca. **2,200** meters to enhance feasibility analysis and advance the project's development roadmap completed
- The World-Class Nature of the Tanbreez Project continues to deliver exceptionally strong results above our internal estimates, with both new drilling and historic drilling confirming a very high-grade TREO deposit of up to 0.89% with ~27% HREO
- Signed \$2M F2025 diamond drilling contract with 60 Degree North Greenland
- Historic assays results are nearly complete, therefore future assay results will reflect nearest time completion of F2024/25 drilling as it is processed





# ◆ Tanbreez Upside: discovery of strategic mineral gallium

- The World-Class Nature of the Tanbreez Project continues to deliver exceptionally strong results above our internal estimates, with both new drilling and historic drilling confirming a very high-grade TREO deposit of (up to 0.89% with ~27% HREO)
- Currently, approximately **98% of the world's gallium** production is sourced from China. On December 3, 2024 the Chinese government banned exports to the United States of the critical minerals such as gallium, germanium and antimony that have potential military applications
- Gallium is used in the production of semiconductors, fiber optics, LED, aerospace, computers and transistors



*"These exceptional results underscore the strategic value of Tanbreez as a rare earth and gallium project with scale, grade, and a high proportion of critical heavy rare earths. With China's ban on gallium exports to the United States, securing domestic sources of these critical minerals has become paramount for U.S. defense capabilities and national security. Our gallium results, combined with our rare earth grades, position Tanbreez as a strategically important asset for Western supply chains. The progress we've made, processing all 2024 drill cores, submitting 50% of samples for assay, and already completing over 1,200 meters of drilling as part of our 2025 Fjord Resource Upgrade program, puts us in a strong position to build on our significant resource base. With further assays pending and more drilling underway, we see strong potential to grow the scale and world class nature of the project's mineral inventory."*

**Tony Sage, CEO and Executive Chairman**



# ✔ **Asset Overview: Project Wolfsberg**



# ◆ Wolfsberg Lithium Project



Li

The first lithium concentrate producer in Europe with spodumene production anticipated to commence in 2027/2028. Carinthian State government has confirmed that full scale Environmental Assessment is not required<sup>1</sup>.



Existing exploration mine in central Europe, 270km SW of Vienna, close to Graz and Klagenfurt airport, railway and highway access. Excellent local infrastructure & sources of energy in place



Planning underway for additional exploration drilling in Zone 2 following previous results indicating the potential to match Zone 1 (12.88m tonnes at 1% Li<sub>2</sub>O at a cut-off of 0%)<sup>2</sup>



Exploration licenses (54) covering Zone 1 + 2 as well as Mining license issued<sup>3</sup>

Notes:

(1) Company Announcement, December 2, 2024

(2) Source: S-K1300 Technical Report Summary –Wolfsberg Lithium Project, December 2022

(3) Mining license has been in effect since 1983 and management has renewed the license every two years for the past over twenty years and believes it can continue to renew the license for as long as necessary or required.



# ◆ Wolfsberg Lithium mine



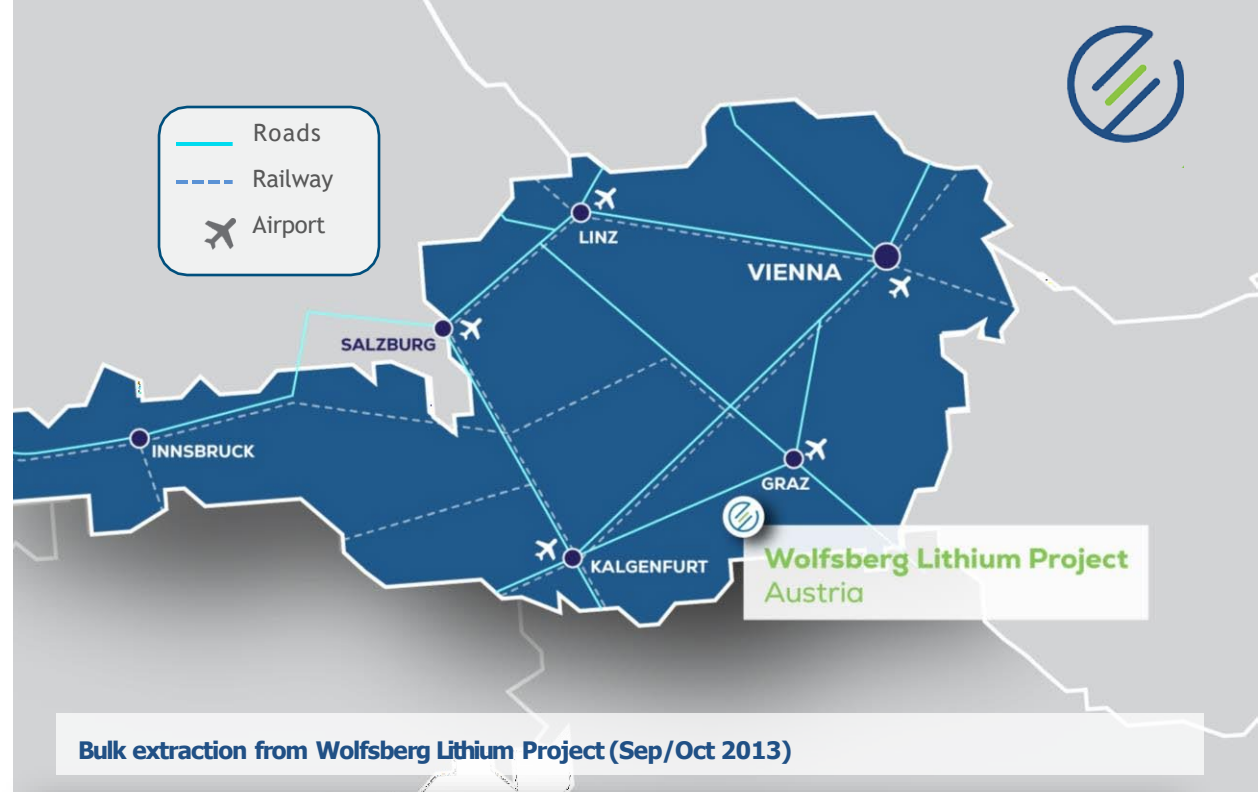
## Wolfsberg Lithium Project

- Advanced hard rock lithium project
- Located 270km SW Vienna, Austria (Carinthia)
- Center of growing EU lithium battery & EV industry
- EU support from European Battery Alliance and other government initiatives



## Advanced Lithium Mine in the heart of Europe

- Exploration mine tunneled and built by Austrian government
- Mining license issued<sup>(1)</sup>
- Mined ore will be processed into battery grade final products
- Exploration has identified potential for a substantial increase in resources



Bulk extraction from Wolfsberg Lithium Project (Sep/Oct 2013)





# ◆ Offtake and processing partnerships take full advantage of Wolfsberg superior location

Leading  
Strategic  
Partnerships

Mine  
License  
Secured<sup>(1)</sup>

Downstream  
Processing  
Opportunity<sup>(2)</sup>

Lithium  
Offtake with  
Pre-payment<sup>(3)</sup>

Underground  
Development  
in Place



**Long-term Offtake Agreement with BMW<sup>(3)</sup>**  
Exclusive agreement relating to Zone 1.

**EUR Joint Venture with Obeikan Investment Group<sup>(2)</sup>**  
Joint Venture to construct and operate a lithium hydroxide plant in Saudi Arabia.

**Business Model supported by Wolfsberg**  
Wolfsberg is well positioned with the right size, offtake & downstream partners to become a unique and valuable building block in an expanding geostrategic critical metals portfolio.



Notes:

- (1) Mining license has been in effect since 1983 and management has renewed the license every two years for the past over twenty years and believes it can continue to renew the license for as long as necessary or required.
- (2) In June 2023, EUR and Obeikan Investment Group Entered into a binding term sheet for the creation of a joint venture for the purpose of construction and operation of a lithium hydroxide plant in Saudi Arabia. EUR may seek to assign its interest in the joint venture to CRML at some point in the future.
- (3) In December 2022, Critical Metals Corp. entered into a long-term Offtake Agreement with BMW. In connection with the execution of the Offtake Agreement, BMW has agreed to make an advance payment of US\$15.0 million to be repaid through equal set offs against battery grade lithium hydroxide delivered to BMW.



# ◆ Strategic partnership to build and operate hydroxide plant in Saudi Arabia

## Joint Venture to develop spodumene processing facility to boost the value of Wolfsberg

- CRML and Obeikan Group are proceeding with incorporation of JV company (Arabian New Energy) and entered into 50:50 shareholders agreement to develop, build and operate a lithium hydroxide processing plant in KSA
- Processing plant capital investment will be fully funded through Arabian New Energy
- Processing plant is expected to deliver significant OPEX and CAPEX saving
- CRML will grant Arabian New Energy the exclusive right to purchase spodumene mined from the Wolfsberg Lithium Project
- Binding lithium offtake agreement to be assigned to Arabian New Energy
- Further research is being conducted to investigate the production expansion opportunities up to 20,000 tpa



**Future Minerals Forum, 2023**  
**EUR Chairman, Tony Sage, Obeikan Group CEO,**  
**Mr. Abdulla Obeikan, His Excellency the Minister of**  
**Industry and Mineral Resources for Saudi Arabia Mr.**  
**Bandar Alkhorayef, His Excellency the Vice Minister**  
**of Industry and Mineral Resources for Saudi Arabia.**





## ◆ Experienced management with success track record in mining



**Tony Sage**  
Chief Executive Officer  
& Chairman

- Successful mining entrepreneur with over 40 years of experience developing businesses in the mining, energy, and resources sectors, including Cape Lambert Iron Ore Transaction;
- Executive Chairman of ASX-listed European Lithium Ltd, CuFe Ltd and Non-Executive Chairman of Cyclone Metals Ltd; previously Non-Executive Chairman of Cauldron Energy Ltd;



**Dietrich Wanke**  
President of European  
Operations

- Winner of APAC Insider Lithium Industry CEO of the year 2024 Award;
- Experienced executive mine manager with 30 years of experience in the industry;
- Served as General and Registered Manager in operating mines across minerals and geographies;
- Former Executive Manager for mines in Germany, Australia, Indonesia, Papua New Guinea and Sierra Leone;



**Sergey Savchenko**  
Chief Financial  
Officer

- Extensive financial expertise with over 24 years of experience in accounting and finance, including public and corporate accounting, corporate finance and investor relations;
- Key contributor to Critical Metals Corp's growth, actively involved in the Company's successful Nasdaq listing process;
- Dual professional licensing as a CPA licensed in New Jersey and Chartered Accountant licensed in Canada;



◆ **For more information contact:**

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# Appendix



# ◆ Tanbreez Geology: One of the largest REE deposits in the world

**SK-1300 report delivered 4.7 billion metric tons of a kakortokite hard rock unit<sup>(1)</sup>**

The current Mineral Resource estimates are classified as Indicated and Inferred Resources under S-K 1300 standards and have been determined by drill density and 414 drillholes utilized in grade estimation. The resource classification appropriately and reasonably reflects the increasing levels of confidence of the resource model to predict average grade and tonnages for the resources if it were to be mined <sup>(1)</sup>.

Notional Mineral Reserve Estimate <sup>(2)</sup>	Mineral Resource				Convert	Ore Reserve <sup>(3)</sup>	
	Mtonnes	TREO, %	ZrO <sub>2</sub> , %	Nb <sub>2</sub> O <sub>5</sub> , %		Mtonnes	%
TANBREEZ FJORD DEPOSIT							
Indicated Resource	8.76	0.44%	1.63%	0.17%	90.0%	7.88	43%
Inferred Resource	13.8	0.42%	1.55%	0.16%	75.0%	10.35	57%
TOTAL	22.56	0.43%	1.58%	0.16%	80.8%	18.23	
TANBREEZ HILL DEPOSIT							
Indicated Resource	16.66	0.33%	1.22%	0.12%	90.0%	14.99	78%
Inferred Resource	5.65	0.30%	1.11%	0.11%	75.0%	4.24	22%
TOTAL	22.31	0.33%	1.20%	0.11%	86.2%	19.23	
Green Silt (Internal waste)	3.49						
TANBREEZ FJORD AND HILL DEPOSIT							
Indicated Resource	25.42	0.37%	1.37%	0.13%	90.0%	22.88	61%
Inferred Resource	19.45	0.39%	1.42%	0.15%	75.0%	14.59	39%
TOTAL	44.87	0.38%	1.39%	0.14%	83.5%	37.47	
Indicated Resource	57%					61%	
Inferred Resource	43%					39%	

**Detailed scientific and geological research**

**336,548**  
Total No. of Assays

**~2,000**  
Academic Papers

**414**  
Total No. of Drill Holes

**~709 Tonnes**  
Total Weight of Bulk Tests

(1) Source: <https://www.criticalmetalscorp.com/static-files/6d0169f5-407c-4d08-baff-cc74e2ad7e0f>

(2) Mineral resources have been converted to "Notional Mining Reserve" to represent real-life expectations of the Mine Design process. The mass of mineralisation available for extraction have been converted at 90% for Indicated Resource and 75% for Inferred Resource.

(3) <https://www.criticalmetalscorp.com/static-files/d5729859-3a5d-41ad-a9c0-e7fe94e10f9f>